

#### Department of City Development

City Plan Commission Neighborhood Improvement Development Corporation Redevelopment Authority Rocky Marcoux
Commissioner

Martha L. Brown Deputy Commissioner

DUE DATE: 4/10/2012

# BIDDING DOCUMENTS

Scope of Work and Specifications for Remodeling and Repairs

CONTRACTOR NOTE: Please respect the privacy of NIDC clients, and visit properties only if you have first contacted the owner by phone, and have confirmed an appointment with the owner of the property. Showing up un-announced is <u>not acceptable</u>.

at 3010 N BOOTH ST Milwaukee, WI 53212-2131

Michael Chaltry's Property

Bids for this Project are being solicited for the following contractor types:

# Home Rehab Loan Program

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NOTE: Please contact Sarlati, Hamid at (414) 286-5657 for new Rehab Specifications. ONLY ONE COPY PER CONTRACTOR.

#### GENERAL BID CONDITIONS AND INSTRUCTIONS

#### **LOAN PROGRAM**

Financing for work under this contract is provided through the City of Milwaukee, Neighborhood Improvement Development Corporation (NIDC) who, through its loan agreement with the Owner, reserves certain rights and privileges as Lender, which include but are not limited to: development of the scope of work, assistance with the bid process, preparation of the Contract, approval of change orders and payments, and other aspects associated with contract execution and implementation.

#### SITE INSPECTION

The Contractor must meet with the Owner at the property to inspect and review conditions prior to submission of a bid.

#### <u>ADDENDA</u>

If NIDC or the Owner determines the necessity for additional information and/or clarification(s), an Addendum will be posted on the internet at

http://city.milwaukee.gov/NeighborhoodImprovement/NIDCBIDPackages.htm

Any addendum will be posted at least one week before bids are due.

To be eligible, all bidders must acknowledge receipt of the Addendum/Addenda, if issued.

#### **BIDDER ELIGIBILITY**

- 1. Contractor must have experience with similar projects and hold a current City of Milwaukee Home Improvement contractor's license, or hold other licensing as required.
- 2. Contractor certifies that neither he/she nor any of his/her subcontractors is ineligible to be awarded a federally funded contract.
- 3. Contractor may not be debarred by NIDC. A copy of the NIDC debarment policy is available on request. Generally, NIDC considers debarment if a contractor does not perform satisfactory work, fails to pay sub-contractors or material suppliers, fails to complete jobs on time, or in other respects does not meet reasonable standards of performance.
- 4. Contractors are hereby notified that NIDC will check public records to verify that it, and entities controlled in whole or in part by it <u>and its principal owners</u> is not delinquent with property tax payments due the City of Milwaukee, does not have outstanding code orders for properties located in the City of Milwaukee, does not have a record of fines for unabated City of Milwaukee building code violations, and does not have felony convictions related to neighborhood safety and stability.
- 5. Contractor shall, as part of her/his bid, submit:
  - a) A list of the principal owners of the firm submitting the bid,
  - b) A list of all property located in the City of Milwaukee owned by Contractor and its principal owners.
  - c) Birth date and other information as requested by NIDC to verify court and other records.
  - d) Failure to provide this information will result in delays and may be cause for rejection of your bid.

#### BID REJECTION/ACCEPTANCE

- 1. The Owner reserves the right to reject any and all bids and to waive informalities. It is NIDC policy that, if: (a) the Contractor's proposal/bid complies with the specifications and other requirements, and (b) the Contractor meets NIDC's minimum requirements as outlined herein, and (c) the selected bid is reasonably within range of the market price for the work, then Owner may select any Contractor who, in Owner's opinion, is the most responsible and responsive bidder.
- 2. When a contractor's bid is accepted, he/she shall receive the following documents for execution.
  - A. Contract to Perform Rehabilitation Work
  - B. Subcontractor Schedule
  - C. Standard Contractor Invoice Documents

#### **CONTRACT CONDITIONS**

On written request, NIDC will provide contractors a blank template of the Contract language, which includes provisions for liquidated damages, contract cancellation, and other terms and conditions.

#### **PERMITS**

The contractor shall obtain and pay for all permits required to complete the contract. No work shall commence until permits have been obtained. These permits and licenses must be kept current and in force during the term of the contract and warranty period. A lead abatement permit must be obtained from the Milwaukee Health Department, and MHD will monitor the work. Contractors and employees must eligible to obtain lead abatement permits and perform lead abatement work.

#### PAYMENT SCHEDULE

The selected contractor shall submit a requested schedule of payments and schedule of values that will apply to work completed for this project. Generally payments are made available in amounts no less than \$5,000.

RETAINAGE: At Owner's and/or NIDC's discretion, 10% of the requested amount may be withheld pending punch list work including lead clearance from the Milwaukee Health Department. Contractors are also placed on notice that, for Rental Rehabilitation projects, the last \$1,000 of NIDC loan dollars are held pending the property owner's submission to NIDC of acceptable tenant certifications.

#### **SPECIFICATIONS**

The City of Milwaukee "Rehabilitation Technical Specifications and Performance Standard" are incorporated herein by reference. Copies of this document are available at: <a href="http://www.city.milwaukee.gov/RehabilitationTechni16398.htm">http://www.city.milwaukee.gov/RehabilitationTechni16398.htm</a>. If there is a conflict between the Specifications and the Scope of Work, the Scope of Work shall take precedence.

#### **WITHDRAWAL OF BIDS**

Bids may be withdrawn only in total, and only by a written request prior to the award of the contract. Owner has sole discretion to grant a request for a bid withdrawal, and only in the case of an error that will result in a significant financial hardship.

#### **NONDISCRIMINATION**

The successful bidder will not discriminate against any qualified employee or qualified applicant for employment because of sex, race, religion, color, national origin or ancestry, age, disability, lawful source of income, marital status, sexual orientation, gender identity or expression, past or present membership in the military service, familial status, or based upon affiliation with, or perceived affiliation with any of these categories as provided by Section 109-9 of the Milwaukee Code of Ordinances. This provision must be included in all subcontracts. Contractor agrees that they will comply with all applicable requirements of the Americans with Disabilities Act of 1990, 42 U.S.C. 12101, et seq

## INTEREST IN CONTRACT

No officer, employee or agent of the City of Milwaukee who exercises any functions or responsibilities in connection with the review, approval or administration of this contract shall have any personal interest, direct or indirect, in this contract.

# $\underline{\textbf{EMERGING BUSINESS ENTERPRISES (EBE) AND SECTION 3 WORK FORCE}}\\ \underline{\textbf{PARTICIPATION}}$

Contractors are notified that it is NIDC policy to strongly encourage EBE and Section 3 participation on all NIDC-sponsored contracts. Information about the City of Milwaukee's EBE programs is available at <a href="http://www.city.milwaukee.gov/EmergingBusinessEnte1389.htm">http://www.city.milwaukee.gov/EmergingBusinessEnte1389.htm</a>.

# <u>CITY OF MILWAUKEE - NEIGHBORHOOD IMPROVEMENT DEVELOPMENT CORPORATION (NIDC)</u>

## **CONTRACTOR RESPONSIBILITIES UNDER SECTION 3**

#### What is Section 3?

Section 3 is enforced by the U.S. Department of Housing and Urban Development (HUD.) Section 3seeks to ensure that low income residents of the local community have access to the employment and contracting opportunities created by HUD funded programs. NIDC supports and encourages HUD's Section 3 goals.

#### What projects are subject to Section 3?

If you are a contractor who receives an NIDC contract for more than \$100,000, your project is subject to Section 3 requirements and you have certain responsibilities to comply with Section 3. Whether or not your bid on this project is over \$100,000, NIDC requests that you and your subcontractors fill out a "Section 3 Business Certification Form."

## What are Contractors' responsibilities under Section 3?

If you are a contractor who, in a single contract, receives more than \$100,000 of Federal funding through NIDC, the following requirements apply to your project and will be included in the contract (See attached "Section 3 Clause" for language which will be included in contracts):

- Include the "Section 3 Clause" (see attached) in all contracts with your subcontractors on this project.
- Submit a "Section 3 Business Certification Form" and require all subcontractors working on a NIDC funded project to submit a "Section 3 Business Certification Form."
- Strive to meet the Section 3 Business participation goal of at least 10% of the total dollar amounts of
  construction contracts or subcontracts associated with this contract are awarded to Section 3
  Businesses (the definition of a Section 3 Business is below).
- If this contract results in you or your contractors/subcontractors hiring **new employees**, you and your contractors/ subcontractors must attempt to identify and hire qualified Section 3 residents (the definition of a Section 3 resident is below) to fill these positions. "Attempt" means efforts such as recruiting low-income residents through local advertising media, displaying signs at the project site, contacting area community and workforce development organizations, or similar methods. If new employment opportunities are created as a result of this project, NIDC will require documentation of the steps you and your contractors/subcontractors took to identify and hire qualified Section 3 residents.
- Submit a Section 3 Participation Report at the conclusion of each project.

## What is a Section 3 Business?

Section 3 Businesses are one of the following:

- 1. Businesses that are 51% or more owned by Section 3 Residents.
- 2. Businesses where at least 30% of employees are currently Section 3 Residents, or were within three years of the date of hire.
- 3. Businesses that commit to and document that at least 25% of the dollar amount of all subcontracts associated with its work on a project will be carried out by businesses which meet one of the two above criteria.

#### Who is a Section 3 Resident?

Section 3 Residents are:

- 1. Residents of Public Housing or
- 2. Individuals that reside in the City of Milwaukee and whose household incomes do not exceed the thresholds below.

(Income levels are effective January 1st, 2012)

Family Size:	1 Person	2 Persons	3 Persons	4 Persons	5 Persons	6 Persons	7 Persons	8 Persons
Household Income	\$41,000	\$46,850	\$52,700	\$58,550	\$63,250	\$67,950	\$72,650	\$77,300

#### Is there a current list of Section 3 Businesses?

There is no current list of Section 3 Businesses in the Milwaukee Area. Currently, <u>NIDC relies on businesses self-certification</u> to determine whether or not a business is a Section 3 Business. While the criteria are not identical, many City of Milwaukee certified Emerging Businesses Enterprises (EBEs) may also qualify as Section 3 Businesses. A list of EBEs is available at: <a href="http://www.city.milwaukee.gov/EmergingBusinessEnte1389.htm">http://www.city.milwaukee.gov/EmergingBusinessEnte1389.htm</a>

If you or your sub-contractors are seeking a referral source for qualified Section 3 Residents to be considered for new employment opportunities arising out of NIDC funded projects, please contact the Wisconsin Regional Training Partnership at 414-342-9787 or the Milwaukee Area Workforce Investment Board at 414-270-1700.

If you have additional questions about Section 3 requirements, please contact NIDC.

## City of Milwaukee – Neighborhood Improvement Development Corporation Section 3 Business Certification

<u>Section 3 Business Criteria:</u> Your business is eligible for Section 3 Certification if it meets any one of the following criteria. If your business meets one or more of these criteria, please circle the applicable criteria.

- 1. Fifty-one percent or more of your business is owned and managed by a Section 3 qualified person or persons. (See qualification guidelines below)
- 2. Thirty percent or more of your permanent, full-time employees are Section 3 qualified persons.
- 3. You can provide evidence of a commitment to subcontract in excess of 25 percent of the dollar award of all subcontracts to be awarded to business concerns that meet the qualifications of (1) and (2) above.

## Section 3 Person Criteria: A Section 3 qualified person must:

- 1.) Be a resident of Public or Indian Housing; or,
- 2.) Live in the City of Milwaukee and, earn no more than the following amounts:

(Income levels are effective January 1st, 2012)

Family Size:	1 Person	2 Persons	3 Persons	4 Persons	5 Persons	6 Persons	7 Persons	8 Persons
Household Income	\$41,000	\$46,850	\$52,700	\$58,550	\$63,250	\$67,950	\$72,650	\$77,300

Section 3 Statement: Please check the appropriate	box below.	
My business is a Section 3 business in accorda Business Criteria.	nce with the criteria circled abov	e under Section 3
My business is not a Section 3 business.		
Signature:		Date Signed:
Name:	Title:	
Company Name:		
Address:	·	
Telephone Number:		

Note: The City of Milwaukee or NIDC may request documentation and additional information as may be reasonably required to certify whether your business qualifies as a Section 3 business. If you are found to have intentionally falsified any information on this report, you may be prohibited from bidding on future City of Milwaukee or NIDC projects.

If you have any questions about this form, please call NIDC.

#### **SECTION 3 CLAUSE**

(for inclusion in all section 3-covered contracts)

- A. The work to be performed under this contract is subject to the requirements of section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u (section 3). The purpose of section 3 is to ensure that employment and other economic opportunities generated by HUD assistance or HUD-assisted projects covered by section 3, shall, to the greatest extent feasible, be directed to low-and very low-income persons, particularly persons who are recipients of HUD assistance for housing.
- B. The parties to this contract agree to comply with HUD's regulations in 24 CFR part 135, which implement section 3. As evidenced by their execution of this contract, the parties to this contract certify that they are under no contractual or other impediment that would prevent them from complying with the part 135 regulations.
- C. The contractor agrees to send to each labor organization or representative of workers with which the contractor has a collective bargaining agreement or other understanding, if any, a notice advising the labor organization or workers' representative of the contractor's commitments under this section 3 clause, and will post copies of the notice in conspicuous places at the work site where both employees and applicants for training and employment positions can see the notice. The notice shall describe the section 3 preference, shall set forth minimum number and job titles subject to hire, availability of apprenticeship and training positions, the qualifications for each; and the name and location of the person(s) taking applications for each of the positions; and the anticipated date the work shall begin.
- D. The contractor agrees to include this section 3 clause in every subcontract subject to compliance with regulations in 24 CFR part 135, and agrees to take appropriate action, as provided in an applicable provision of the subcontract or in this section 3 clause, upon a finding that the subcontractor is in violation of the regulations in 24 CFR part 135. The contractor will not subcontract with any subcontractor where the contractor has notice or knowledge that the subcontractor has been found in violation of the regulations in 24 CFR part 135.
- E. The contractor will certify that any vacant employment positions, including training positions, that are filled (1) after the contractor is selected but before the contract is executed, and (2) with persons other than those to whom the regulations of 24 CFR part 135 require employment opportunities to be directed, were not filled to circumvent the contractor's obligations under 24 CFR part 135.
- F. Non compliance with HUD's regulations in 24 CFR part 135 may result in sanctions, termination of this contract for default, and debarment or suspension from future HUD assisted contracts.
- G. With respect to work performed in connection with section 3 covered Indian housing assistance, section 7(b) of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 450e) also applies to the work to be performed under this contract. Section 7(b) requires that to the greatest extent feasible (i) preference and opportunities for training and employment shall be given to Indians, and (ii) preference in the award of contracts and subcontracts shall be given to Indian organizations and Indian-owned Economic Enterprises. Parties to this contract that are subject to the provisions of section 3 and section 7(b) agree to comply with section 3 to the maximum extent feasible, but not in derogation of compliance with section 7(b).

### **Bid Submission Form**

This bid document consists of five (5) pages. They are the Bid Submission Form, the Materials List, the Contractor's References, Contractor Ownership Information, and the Subcontractor List.

<u>All</u> pages must be completed and submitted as your bid. Bid forms must be received no later than 4/10/2012 \_. CONTRACTOR agrees this bid shall remain in effect for a period of sixty (60) days. If the OWNER takes no action during the 60 days, the bid shall become void without recourse by either party.

#### START AND COMPLETION OF WORK

The work presented in this project is to be started within <u>15</u> days after Contractor's receipt of a <u>Notice to Proceed</u> and is to be satisfactorily completed within <u>60</u> days thereafter. Interior/Exterior Completion and/or Weather-Affected repairs, if any, must be completed as further outlined and incorporated in Bid Attachments A and/or B respectively. (Strike if not applicable.)

#### BIDDING

Contractors should submit bids to do EXACTLY the work AS DESCRIBED. Any desired changes must be proposed on a separate, "Alternate Bid" page. Any proposed changes are subject to the owner's approval, after consultation with the lender.

#### MAIL OR DELIVER BIDS TO THE OWNER AT CURRENT ADDRESS

Owner: Chaltry, Michael
Project Address: 3010 N BOOTH ST
Current Address: 3010 N BOOTH ST
Phone: (262) 717-0666

The contractor accepts and agrees to all of the terms and conditions stated in the General Bid Conditions and instructions which are incorporated herein by reference. The contractor hereby further agrees to execute a contract for performance of work as outlined in the "Scope of Work" dated and to furnish labor and materials in accordance with the "Technical Specifications and addenda"

for the lump sum BASE BID price of:	<u>\$</u> .
Company name	P.v.
Address:	By: Signature
City/State/Zip	Date:
Phone	
City License #	
Lead License No	Witness
Contractor Insurance	
Expiration. Date	Federal contractor tax id #or social sec #  Note: one of these numbers is required to validate this
	bid.
If other than sole proprietor, complete	the following:
	(Officer or Title) of the corporation named as contractor herein;
that	(Name of bidder) who signed this bid form on behalf of the contractor was the
authorized representative, of said corporatits governing body, and is within the scope (Corporate Seal)	tion; that said bid form was duly signed for and in behalf of said corporation by authority of
,,,	Acceptance By Contractor
I have reviewed all bids and hereby accept approval by the NIDC Administrative Rev	t this bid. I understand that this acceptance is final and may not be revoked subsequent to view Committee.
Owner's Signature:	Date:
Owner's Signature:	Date:

# Materials List

## For the project located at: 3010 N BOOTH ST

I, the contractor, submit the following descriptions and allowances as part of the bid price. Deviations from the materials, quantities or costs as herein specified will result in a change order with cost differences to the contract. The owner will be provided samples for selection in the price ranges or quality levels as shown below.

SIDING: Manu		CONTROL MANAGEMENT AND		Gauge			Style	
Туре	of Materia	al		Exposure		*******************************	Color	
Type	of Backer	board		Warranty Perioc	i			
A F TIN #FNIFIN # /	TDING			-				
ALUMINUM '	I KIM:	Color		Gauge				
STORM WINI	DOWS:	Manufacturer		Model				
		Finish			v			
					J			Action
STORM DOO	RS:	Manufacturer		Model				
		Finish		Quantit	у			
ZITCHENICA	DIMETER.	Ti E GD CII . OC						
KII CHEN CA	BINE 15:	Linear Feet of Base Cabinets & C	Countertop	s:			-	
		Linear Feet of Wall Cabinets:		Modal	***************************************		***************************************	
		ManufacturerFinish						
		THISH		Qualitity			<b></b>	
MEDICINE C	ABINET:	Manufacturer		Model				
		(Circle One) Lighting: with / wit	thout Moi	unting: Surface Fl	ush		mpulamenta a	
				_				
FLOOR COVE	ERING:	Allowance per square yard for flo			***************************************			
		Allowance per square yard for car	rpet & pac	l, material only:				
VANITY: Cab	ingt Manu	facturer	Model		Ot			
Sink	Manufacti	irer						
Mate	rial		Model		Color		· · · · · · · · · · · · · · · · · · ·	
Fauce	et Manufac	cturer	Model					
					<del></del>			
BATHTUB:	Tub Mai	nufacturer	Model					
	Color		Size					
		Manufacturer	Model _			of and annual a		
	Showerh	nead Manufacturer	Model_			en-security.		
TOILET:	Manufac	cturer		Madal		G 1		
TOILET.	Manurac	turer		Model		Color		
KITCHEN SIN	K: Manuf	acturer		Basin (Circle On	e) 1.2			
	Materi		************************************	Spray (Circle On				
	Faucet	Manufacturer		Model				
							<del></del>	
LAUNDRY TU	B: Mater	rial	•	Basin (Circle One	e) 12			
SET A CENERAL RESERVACE	TITTE . N. C	South and the second se		**				
WAIER HEAD		nufacturer		Model		Size	gallon	
	ruei.	(Circle One) Gas Electrical						
HEATING: For	rnace Man	nufacturer		Model				
BTU	H Input C	apacity		Fuel				
	*	X g/	***************************************					
HUMIDIFIER:	Manufac	turer		Model				
ELECTRICAL	: Total ma	terial allowance for all light fixture	es included	I in bid: \$				
	Total nui	mber of fixtures:						

# Contractor Reference Form

(for project at: 3010 N BOOTH ST

CONTRACTOR: List below three references.

Refer only jobs you have successfully completed and jobs of comparable size and scope to this job. The customer for whom you are submitting this bid may be contacting your references. Be sure to obtain permission from the owners whose names you provide.

REFERENCES	
1. Name:Address:Telephone:	
SIZE OF JOB: under \$10,000	over \$10,000
BRIEFLY DESCRIBE THE WORK Y	OU COMPLETED:
2. Name:	
Address: Telephone:	
SIZE OF JOB: under \$10,000	over \$10,000
BRIEFLY DESCRIBE THE WORK YO	
3. Name:	
SIZE OF JOB: under \$10,000	over \$10,000
BRIEFLY DESCRIBE THE WORK	

## **Contractor Ownership Information**

Thank you for submitting a bid for a NIDC-sponsored rehabilitation. <u>If you have not been awarded a contract through NIDC in the past 12 months, you must complete this form.</u>

I (we) certify that this information is true, accurate, and complete. I (we) understand that incomplete or inaccurate information may mean my (our) bid will not be accepted by NIDC.

### Failure to complete the form may disqualify your bid. Please print clearly.

run, legai name	of your contracting b	usiness (no abbrevia	tions):		noideanine distributarine ababasa
Address of busin	ess:				
List all owners &	partners of this busin	ness:			
			Date of Bi		
			Date of Bird		
partner of the corbusinesses, partn		clude properties und	er all forms of ownership includ	ling LLC	s, incor
businesses, partn	erships, etc.		ler all forms of ownership includ Property taxes current? Open code orders?	Yes 🗆 Yes 🗆	No 🗆
businesses, partn  1. Address	erships, etc.		Property taxes current?	Yes □	No □ No □
businesses, partn  1. Address	erships, etc.		Property taxes current? Open code orders?	Yes □ Yes □	No 🗆
businesses, partn  1. Address  2. Address	erships, etc.		Property taxes current? Open code orders? Property taxes current?	Yes □ Yes □	No 🗆 No 🗅 No 🗆
businesses, partn  1. Address  2. Address	erships, etc.		Property taxes current? Open code orders? Property taxes current? Open code orders?	Yes □ Yes □ Yes □ Yes □	No 🗆 No 🗆 No 🗆
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businesses, partn  1. Address  2. Address  3. Address	erships, etc.		Property taxes current? Open code orders? Property taxes current? Open code orders? Property taxes current? Open code orders?	Yes   Yes	No   No   No   No   No   No   No
businesses, partn  1. Address  2. Address  3. Address  4. Address	erships, etc.		Property taxes current? Open code orders? Property taxes current? Open code orders? Property taxes current? Open code orders? Property taxes current? Property taxes current?	Yes   Yes	No   No   No   No   No   No   No   No
businesses, partn  1. Address  2. Address  3. Address  4. Address	erships, etc.		Property taxes current? Open code orders? Open code orders?	Yes   Yes	No   No   No   No   No   No   No   No
businesses, partn  1. Address  2. Address  3. Address  4. Address  5. Address	erships, etc.		Property taxes current? Open code orders?  Open code orders?	Yes   Yes	No   No   No   No   No   No   No   No

Attach additional sheets if necessary.

# **Sub-Contractor List**

I (we) certify that this information is true, accurate, and complete. I (we) understand that incomplete or inaccurate information may mean my (our) bid will not be accepted by NIDC. Attach additional sheets for other sub-contractors or material suppliers.

The total of EBE sub-contracts, including material suppliers is:	\$
The total of Section 3 sub-contracts including material suppliers is:	\$

Company Name	ELECTRICAL	Amount of Subcontract	
Address	Company Name		
Contact Phone         Section 3 Status         Yes No           PLUMBING         Amount of Subcontract         \$           Company Name         EBE Status         Yes Address           Contact Name         Section 3 Status         Yes No           HVAC         Amount of Subcontract         \$           Company Name         EBE Status         Yes No           Address         No         No           Contact Name         Section 3 Status         Yes No           Contact Phone         Section 3 Status         Yes No           CARPENTRY         Amount of Subcontract         \$           Company Name         EBE Status         Yes No           Contact Name         Section 3 Status         Yes No           Contact Phone         Section 3 Status         Yes No           CONCRETE & MASONRY         Amount of Subcontract         \$           Company Name         EBE Status         Yes No           Contact Name         Section 3 Status         Yes No           Contact Phone         No	Address		
No	Contact Name	Section 3 Status	
PLUMBING	Contact Phone		
Company Name			1110
Company Name         EBE Status         Yes           Address         No           Contact Name         Section 3 Status         Yes           Contact Phone         No           HVAC         Amount of Subcontract         \$           Company Name         EBE Status         Yes           Address         No           Contact Name         Section 3 Status         Yes           Contact Phone         Amount of Subcontract         \$           Company Name         EBE Status         Yes           Address         No         No           Contact Name         Section 3 Status         Yes           Contact Phone         No         No           CONCRETE & MASONRY         Amount of Subcontract         \$           Company Name         EBE Status         Yes           Address         No         No           Contact Name         Section 3 Status         Yes           Contact Phone         No         No           LEAD ABATEMENT         Amount of Subcontract         \$           Company Name         EBE Status         Yes           Address         No         No           Contact Name         Section 3 Status	PLUMBING	Amount of Subcontract	S
Address	Company Name		
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SCOPE OF WORK	March 15th, 2012	(Thurs)
Michael Chaltry: 3010 N Booth St (12-2131)	, mai oii , oiii, 2012	· ( / maro)
	Rehab Specialis	
() Home Aldermanic District 6 - Milele Coggs	Hamid Sarlati	286-5657
() Cell HR (HG TIN)	Loan Officer:	
First inspection date: Wed 3/14/2012	Judy Carson	286-3543
Revised:	July Caroun	
Both the "Rehabilitation and Technical Specifications and Performance Standard for the City of Milwa	ukee - February, 2006" a	nd the
"NIDC Addendum to Specifications," dated 7/9/09, 8/23/07 & 5/13/08, are incorporated into this scope		
outline of materials requirements & performance expectations. Updated copies can be obtained from		
Standard Window Treatment: Any task that disturbs a previously painted surface shall be performed		
requires Milwaukee Health Department notification. Standard window treatment and window replacen		
certified personnel and requires a Milwaukee Health Department PERMIT.		, proporty
Miscellaneous: The contractor is responsible to field verify all measurements, the amount of material	s needed, and the number	r of windows
in the building. If any item in this scope calls for a certain manufacturer, model number, or approved		
item is to be substituted, both NIDC and the owner must approve the substitution in writing as a part of		tom, and that
1 GENERAL EXTERIOR	Code	Cost Est
2 SITE		- OGGC EGC
3 Replace the concrete sidewalk on the southwest corner approximately 60 sq ft.	PR	
4 GARAGE		
5 Repair concrete footing. Rebuild defective areas as needed.	PR	
6 Remove the roof shingles from siding & paint.	PR	
Install deadbolt lock for the service door.		
7 PORCH		
8 Install handrail for front porch steps per code (2 sides).	PR	
Replace front porch gardrails per code.	PbN	
Paint the porch & railing.	PR	
9 HOUSE		-
10 Install backflow preventer on house faucet(s).	PR	
11 Re-roof (tear off).	PR	
12 Replace gutters & downspouts.	PR	
13 Seal downspouts to receivers.	PR	
14 Repair: eaves, trim & siding.	PR	~
15 Install aluminum trim on doors, windows, soffits, fascia, gable-end (i.e. rake) trim.		
16 Paint all the remaining wood surfaces.	None	
17 Replace all windows with vinyl replacement window.	PbN	
18	PbA	
19 INTERIOR		<del></del>
Standard window treatment as outlined by the Milwaukee Health Department to all		
20 windows. Interior stoops, if painted, must be stripped & repainted; if varnish, clean		** · · · · · · · · · · · · · · · · · ·
surfaces & revarnish.		
21 FRONT BEDROOM - 1st Floor		-
22 Repair room door.		
23 KITCHEN & PANTRY - 1st Floor	PR	
24 Repair defective outlets (PERMIT).		
25 Install 20 amp circuit & outlet (PERMIT).	PR	
26 Install GFCI outlet(s) @ all existing within 6' of sink (PERMIT).	PR	
27 CENTER HALL - 1st Floor	PR	
28 Install battery-operated smoke & CO detector.	PR	
29 BASEMENT	THE PROPERTY OF THE PROPERTY O	
30 Install closers/covers/plates.	PR	Į
31 Install one 20 amp laundry circuit & outlet (GFCI) (PERMIT).	PR	

		E OF WORK	Marc	h 15th, 2012 (Th	urs)
		el Chaltry: 3010 N Booth St (12-2131)			~~~
		MENT (Continued)			
l	Extend	the dryer gas line away from electric panel area. Move dryer out of the panel			
32	access	s area. Install solid dreyer vent. Dryer vent to be vented to exterior of home (it		חח	
02	is curr	ently venting into the mudroom at rear). Install new pigtail if needed.		PR	
	(PERN			1 00 to 100 to 1	
33	Install	one backflow preventer on laundry tray faucet.		PR	
		outlet (GFCI) for dryer (PERMIT).		PR	
		nate all electrical & plumbing code violations (PERMIT).		PR	
		ly support all loose wiring.		PR	
		nimney breach/seal around vent pipes.		PR	
		battery-operated smoke & CO detector.		PR	
39	REAR	HALL & STAIRS: 1st Floor to Attic			
		handrail for lower steps.		PR	
	<del></del>	ER HALL - 2nd Floor			
	+	battery-operated smoke & CO detector.		PR	
43					
	1				
44	- <del></del>		0	EST TOT:	\$0.00
45	J		0	EST TOT:	\$0.00
45 46		EXPLANATION OF CODES:	0	EST TOT:	\$0.00
45 46 47	PR	Program Requirement: This item of work is required by NIDC.			\$0.00
45 46 47 48	PR	Program Requirement: This item of work is required by NIDC.  Lead Abatement: This item of work requires lead abatement. A lead abatement permit must be	obtain		\$0.00
45 46 47 48 49	PR PbA	Program Requirement: This item of work is required by NIDC.	obtain		\$0.00
45 46 47 48 49 50	PR PbA	Program Requirement: This item of work is required by NIDC.  Lead Abatement: This item of work requires lead abatement. A lead abatement permit must be Milw aukee Health Department prior to start of work. Call (414) 286-5033 for further information.	obtain	ed from the	\$0.00
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45 46 47 48 49 50 51 52 53	PhA PhN None	Program Requirement: This item of w ork is required by NIDC.  Lead Abatement: This item of w ork requires lead abatement. A lead abatement permit must be Milw aukee Health Department prior to start of w ork. Call (414) 286-5033 for further information.  Lead Abatement Notification: The Milw aukee Health Department must be notified prior to startin Contact (414) 286-5033 for more information.  This item of w ork is not required by NIDC.	obtain g this it	ed from the	\$0.00
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